











# UNITED BY ACTION: CATALYZING THE SUSTAINABLE DEVELOPMENT GOALS IN TEXTILES



**TextileExchange** Sustainability Conference

October 9-13, 2017 | Washington, D.C. #TExtileConf | #CreateMaterialChange | #GlobalGoals







# 2017 Textile Sustainability Conference

#TExtileConf | #CreatingMaterialChange | #GlobalGoals

#### THANK YOU TO OUR SPONSORS



# Table of Contents



Conference Sponsors	2
Attending Companies	5
Conference Overview	6
Sustainable Development Goals	7
Basics Day	8
Textile Exchange Turns 15	9
Members-Only Breakfast	10
Keynotes, Plenaries and Breakouts	11
Innovation and Impact Showcases	40
Preferred Fiber and Materials Round Tables	41
Preferred Fiber and Materials Innovation Awards	42
Preferred Fiber and Materials Hands-on Lab	42
TExcursions	43
Puerto Rico Cotton Fund Launch	44
Conference Announcements	45
Press Coverage	46
2017 Board of Directors	47
Join Us in Milan!	48
Thank You	49



# More than 320 Companies attended, including:

(See full list of attending companies on page 5)



# **Attending Companies**

Aaseervaa Fabrics (PSP India) Abercrombie & Fitch Action against Child Exploitation (ACE) Action for Social Advancement (ASA) adDRESSing Change adidas ADNAS Agency for Promoting Investment in Burkina Faso Aligned Incentives Allied Feather & Down Amadou Leather amelia°williams American Eagle Outfitters Andrea Martin Styles Ann Inc - Lou & Grey ANN Inc. Applied DNA Sciences Aquafil Armstrong Spinning Mills (P) Ltd Asahi Kasei Corporation ASOS ATB Author Aytug & Aytug International Business Consultants Benjamin Siggers Berman/Rivera Better Buying Better Cotton Initiative (BCI) BIOCOTON biov8tion Bloomberg BrightLabel BSD Consulting Burton Snowboards C&A C&A Foundation C.N. Cotton Limited Canopy Cape Wools SA Catholic Relief Services ChainPoint Change Agency Chargeurs Wool Chetna Coalition Chetna Organic Agriculture Producer Company Limited Chetna Organic Farmers Association (COFA) Circle Economy Columbia Sportswear Company Control Union - India Control Union Bangladesh Control Union Certifications Control Union Inspections (Pvt) Ltd. Cornell University COSA Costco

Cotton & Moss Cotton 2040 Cotton 2040 / Forum for the Future Cotton Council International Cotton Diaries Cotton Incorporated Cotton made in Africa / Aid by Trade Foundation CottonConnect Coyuchi Cradle to Cradle Products Innovation Institute Cycleffect Regenerative Ventures Deckers Brands Dibella India DIRD Group Diyang Merino Drexel University DuPont Ecoalf Recycled Fabrics Ecocentric Brands Ecocert Group Ecos Ecotton SAC Edcon Egedeniz Textile Eileen Fisher, Inc. Elaine Delgado Consulting Ernst & Young Esquel Group EuroCentra.Inc European Outdoor Group Evrnu Express Fabrikology Façon Magazine Fair Fashion Center Fair Fiber Fairtrade America Fairtrade Foundation Far East Knitting & Dyeing Ind Ltd Faribault Woolen Mill Co. Fashion for Good Fashion Institute of Technology Fiberactive Organics, LLC Field to Market Fjällräven International Florida State University Fontheim International Forum for the Future Foundation Center FOUR PAWS Intl Fox & Lillie Freelance Freudenberg Performance Materials Fung Group

Future Made Group **FUTUREADi®** Gallant International Inc. Gan Inc Gap Inc. Aro Center of Excellence Garnet Hill Gebr. Elmer & Zweifel Geetanjali Woollens Giotex Ltd Global Merino Global Organic Textile Standard (GOTS) go4more GoodWeave International **GOSTWYCK** Partners Government of Burkina Faso ar3n Green Connections Media GreenBiz Group GreenBlue Institute GreenLama GRI Guangdong Esquel Textiles Co.Ltd. Guideboat Co. HALLOTEX H&M H&M Foundation Hallotex S.L Hemp Fortex Industries Ltd. Himalayan Wild Fibers Hohenstein Group Hohenstein Institute of America Humane Society International ICEA ICEA-QCS Icebreaker Iconoclast IFC IFOAM - Organics International IKEA Imperial Stock Ranch Imraan Textiles Inditex S.A. Initiative for Smallholder Finance Institute for Textile and Apparel Product Safety International Cotton Advisory Committee (ICAC) International Finance Corporation Intrinsic Textiles Group IOAS, Inc. ISEAL Alliance J. Crew J.C. Penney Purchasing Corporation Jennie Textiles Inc Jeplan, Inc. KATZ Textile Technologies Consulting

Kering KID Interiør AS KnowledgeCotton Apparel Koala Sleep Pty Ltd Kowa American Corp Kowa Company, Ltd. KPMG L.L.Bean Lanas Trinidad S.A. Landon Nash Leadership & Sustainability Lenzing AG Leonardo Academy Li & Fung (Trading) Ltd. LIM College I oftex Loomstate lululemon LVMH Macy's Magnifeco / Island Foundation Mahima Fibres Mantis World Mara Hoffman Inc Marist College Marks and Spencer Mavamiko MCL News & Media MEC Mercado Agricola Natural de Viejo San Juan MetaWear Miyagi Cable TV MQ Retail AB Mr Price Group Limited NativeEnergy, Inc Natural Cotton Color Nature USA Naturepedic Natur-Tec Ndless: The New Normal Neo-Concept Group Ltd Neutral.com New Balance Nice-Pak Products, Inc. Nike, Inc. Nine West Holdings Nishi Senkoh Co., Ltd. Norrona NSF International Obeetee, Inc. On the Mark PR Orange Fiber Oregon Tilth (OTCO) Organic Cotton Accelerator

Organic Trade Association (OTA) OrganiMark Outerknown Pacific Institute Patagonia PeerAspect Pesticide Action Network UK Plastics For Change Polopique prAna prAna Living, LLC. Pratibha Syntex Punarbhavaa Sustainable Products(PSP) Pure Strategies PVH Corp. PVH Europe Ramblers Way Rare Re.Sustain Re:Down LLC re:newcell Recover Recovertex Recyctex Co., Ltd. REI **RESET** Carbon Limited Resonance Resource Recycling Systems Responsible Sourcing Network RESTORE Clothing RRS Rwenzori Sustainable Trade Centre Sahana Clothing Company SanMar SASB (Sustainability Accounting Standards Board) Savory Institute Shift Skunkfunk Smallholder Farmers Alliance SOCILA -Support Organic Cotton in Latin America Soil & More International BV Soil Association SourceTrace Systems Sourcing Journal South Asian Sourcing Private Spectrum International Spiber Inc. Stella McCartney Summit Company B.V. Superdry SupplyShift, Inc. Sustainability Recruiting Sustainable Apparel Coalition Sustainable Cotton Cluster SA



Sustainable Fashion Academy & GLASA Sustainable Furnishings Council Sympatex Technologies, Inc. Target Corporation Taylor Home & Fashions Ltd. Tchibo GmbH TCI Apparel Group Tejidos Royo Texas A&M AgriLife Research Texas Organic Cotton Marketing Cooperative Textil Santanderina Textile Exchange The Chemours Company The Forest Trust (TFT) The Humane Society of the US The Nature Conservancy (NatureVest) The North Face The Prince of Wales's International Sustainability Unit THEORY Thirst Thread Timberland Transparency-One Transparentem TraQtion TS Designs Two Eleven Associates UMass Amherst Unifi Manufacturing, Inc. UNIQLO/Fast Retailing Co., Ltd. United Nations University of Delaware/Better Buying University of Missouri UNPCB - Union Nationale des Producteurs de Coton du Burkina US Fashion Industry Association Vandegrift Inc. Varner - Dressmann Varner Retail AS VEGEA VEJA VF Corporation Vreseis Ltd. Walmart West Valley College WestPoint Home WFEN Williams-Sonoma Inc. Women's Wear Daily Woolrich Inc Woolworths World Bank World Resources Institute World Wildlife Fund Wrangler

# 2017 Textile Sustainability Conference Overview

The focus of the 2017 Textile Sustainability Conference was **United By Action: Catalyzing the Sustainable Development Goals (SDGs)** in Textiles. Textile Exchange's annual global conference was held near Washington D.C. on October 9-13 and was our largest conference to datewith over **500 people participating from 37 countries and 328 different companies.** We've been told that this was the best conference yet! With 118 speakers, this year's conference was not only inspiring and eye-opening, but the place to be for the latest research and state-of-the-art solutions in textile sustainability.







# Sustainable Development Goals (SDGs) Action





Textile Exchange has committed to creating a target call to action for the textile industry around adopting the United Nation's Sustainable Development Goals (SDGs). The 17 SDGs are a universal call to action to end poverty, protect the planet and ensure that all people enjoy peace and prosperity. The supply networks of brands and retailers are addressing these issues head on, as well as the countries where they source from. The SDGs serve as a global framework that can help transform the apparel industry. Conference sessions addressed SDG 5 (Gender Equality), SDG 5 (Clean Water & Sanitation), SDG 8 (Decent Work and Economic Growth), SDG 12 (Responsible Consumption and Production), SDG 13 (Climate Action), SDG 15 (Life on Land) and SDG 17 (Partnership) among others.

You can learn more about this on our SDG Resource Page here.

# **Textile Exchange Basics Day**



Back by popular demand, this half-day learning opportunity was made available on the day before the conference for those who are new to textile sustainability or simply wanted to freshen-up on their skills and understanding. The focus areas included:

- Developing a Fiber Strategy
- Re-thinking Supply Chains as Supply Networks
- Integrity & Standards
- Preferred Fiber and Materials Benchmark



# Textile Exchange Celebrates 15 Years!





Textile Exchange proudly celebrated 15 years as a leading collaborative organization in the textile industry on October 9<sup>th</sup> during the conference kick-off reception.

Thank you to our sponsors, Textile Exchange Co-Founders:







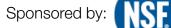
# Members-only Breakfast with Andrew Winston



Andrew Winston, a globally recognized expert on how companies can navigate and profit from humanity's biggest challenges, opened the first full day of the conference with an exclusive Textile Exchange Member-only event.

Andrew's first book, Green to Gold, was the top-selling green business title of the last decade, selling over 100,000 copies in seven languages. Inc. Magazine included Green to Gold on its all-time list of 30 books that every manager should own. His new book, The Big Pivot, provides a practical roadmap to help leaders build resilient, thriving companies and communities in a volatile world. He is also author of the Harvard Business Review Magazine cover story, "Resilience in a Hotter World." His views on strategy have been sought after by many of the world's leading companies, including Boeing, HP, J&J, Kimberly-Clark, PepsiCo, PwC, and Unilever.













#### Mina Guli, Water Advocate and Founder of ThirstForWater.Org

Mina Guli, the Founder and Chief Running Officer at Thirst, kicked-off the conference with a healthy dose of inspiration for the attendees! Mina is a global leader, an entrepreneur and adventurer passionate and committed to making a difference in the world. Following a 15-year successful career as a world leader in climate change, including cofounding Peony Capital – a company that provides capital and knowledge to Chinese companies to help them mitigate their impact on the environment - Mina established Thirst, an organizational initiative of the Young Global Leaders of the World Economic Forum.







#### Helena Helmersson, Global Head of Production H&M

Helena spoke about The H&M Group's 2030 strategy to reach 100% sustainable materials. How H&M wants to foster innovation at every stage of the value chain to ensure a holistic approach to reach our 2030 goal. The H&M Group wants to transform the fashion industry with initiatives such as Global change awards, investments in start-ups, supplier/innovator partnerships as well as through big collaborative platforms. How our long-term strategy will inspire new ways of thinking to bring innovations to scale.





#### Marissa Pagnani | Group VP Corporate Responsibility, PVH, Corp

Marissa discussed how PVH applies the Sustainable Development Goals (SDGs) in the context of its CR efforts, including through public reporting, partnership with stakeholders, and country-specific initiatives. She will also examine PVH's efforts on the SDGs through the lens of its CR initiatives at Hawassa Industrial Park in Ethiopia, where PVH has supported a group of top suppliers in establishing factories and a fabric mill, and formed a joint venture in a woven shirt factory.





# Sustainable Development Goals (SDGs): Where to Start



13 Years and Counting to Transforming our World with the #GlobalGoals. This opening session introduced two case studies of companies **Target** and **C&A** integrating the SDGs into their strategy.



John Davies | Vice President & Senior Analyst, GreenBiz Jeffrey Hogue | Chief Sustainability Officer, C&A Jennifer Silberman | VP, Corporate Responsibility, Target

# Getting the Most out of Our Land



How can we feed and clothe the world without exhausting the natural assets we depend upon? Do we need a second green revolution or is there another way?



Andre Leu | President of IFOAM-Organics International; Author of The Myths of Safe Pesticides Dan Zook | Dir. Of Investments, Initiative for Smallholder Finance Tobias Bandel | Managing Partner, Soil & More International BV

# **Investors are Taking Score**



There is growing evidence that Environmental, Social and Governance (ESG) research is being integrated into investment analysis and yielding better company performers. This panel will reveal little known ways that your ESG – and increasingly your SDG - work is being rated by Investors, the standards for disclosure and latest best practices.



Lauren Cope | ESG Analyst at Bloomberg LP Katie Schmitz Eulitt | Strategic Advisor, Stakeholder Engagement – SASB

# Funding SDG Opportunities



The SDGs offer a compelling growth strategy for business and open market opportunities that can positively impact society. However, many companies continue to struggle with the question: What do the SDGs mean for my business? What is the role of philanthropy? This panel discussed how the textile industry can implement business models to advance the SDGs, build them into core business strategies, sustainably manage value chains through an SDG framework, align their philanthropic efforts and partnerships to take these efforts forward.



Karen Newman | Senior Consultant, United NationsArif Ekram | Manager of Global Partnerships, Foundation CenterTrevor Davies | Global Head, International Development Assistance Services Institute, KPMG

# Material Matters: A Journey Back to Farms, Forests and Landfills e

How are purpose driven companies changing the way their businesses operate? How do personal and commercial motivations combine to drive results? This breakout session took a journey back to the farms, forests and landfills to discover how three different companies are changing the way we look at raw materials.



Michael Pogue | CFO, prAna | Andrew Almack | CEO, Plastics for Change Giulio Bonazzi | Chairman and CEO, Aquafil Sabrina Mueller | Manager Sustainable Assortments & Products Non Food, Tchibo Facilitator: Liesl Truscott | European Materials Director, Textile Exchange

# **Decarbonizing Operations**



Scope 1 and Scope 2 emissions are already hard enough to tackle and the industry has done a lot of great work in many ways with owned operations to reduce carbon and other GHG emissions, all helping to contribute to SDG achievement. But as always the thorny challenges reside in production... non-owned production at the Scope 3 level. What is required to begin really turning the tide on Scope 3 emissions for brands? The Decarbonizing Operations breakout session looked at how some committed brands and retailers, including Walmart with their recently announced Project Gigaton, are activated to make meaningful, scaled impact.



Jeff Wilson | Sr. Business Development Manager - Sustainability, NSF International Ariane Grazian | Sr. Manager of General Merchandise Sustainability, Walmart Tim Greiner | Co-founder and Managing Director, Pure Strategies, Inc. Brian Au | | Managing Director, RESET Carbon Limited

### Human Rights, Decent Work and Livelihoods in Global Supply Chain



Promoting human rights and better employment practices throughout the Global Supply Chain was the focus of this session, including effective measures to improve working conditions and pay, eradicate forced labor, slavery and human trafficking. Linkages among #GlobalGoals 1 (End Poverty), 5 (Gender Equality), 8 (Decent Work), and 10 (Reduced Inequalities) were discussed.



Caroline Rees | President, Shift Ozgu Cubukcuoglu Yalcin | Egedeniz Textile Dr. Marsha A. Dickson | Irma Ayers Professor/Co-founder, University of Delaware/Better Buying Sabine Hertveldt | Better Work Program Lead, International Finance Corporation Soledad Requejo | Operations Officer, International Finance Corporation

# Pesticides and GMOs in Cotton: More Work to be Done



This Session showcased the recent reports released by Soil Association and Pesticide Action Network (PAN) U.K. With increased interest and pressure to create positive impacts in agriculture, how do we leverage our energies as an industry to create the transformative change that is required?



Keith Tyrell | Director, Pesticide Action Network UK Sarah Compson | Standards Project Manager, Soil Association

# **Responsible Wool Standard - Discussion Forum**



This was a forum where representatives from the RWS stakeholder groups shared their experiences, insights and ideas. The goal was to develop a shared understanding of the key issues that need to be addressed in order to grow the adoption and impact of the standard.



Stuart Adams | Textile Exchange Valentina Zarew | Textile Exchange

# Managing our Way through a Water Shortfall



The World faces an estimated 40% water shortfall by 2030 while global demand is estimated to increase by 55% by 2050. The plenary included a presentation of the state of water and the implications for society and industry in the context of SDG 6 (availability and sustainable management of water) and SDG12 (sustainable production). From a discussion of the importance of context based targets to the latest corporate water foot printing methodology, this session was designed to lead the audience in a discussion of best practices in measuring, managing and reporting on water impacts.



Tien Shiao | Senior Associate, Pacific Institute Yann Risz | Co-founder & Managing Director, Aligned Incentives Roian Atwood | Director of Sustainability, VF Jeanswear, Imagewear, Central and South America

# Scaling the Use of Sustainable Cotton





**(Left to right)** Hans Theyer, Fair Trade America; Zachary Angelini, Timberland; Inka Apter, Eileen Fisher; Charlene Collison, Forum for the Future; Alison Ward, CottonConnect; Lena Staafgard, Better Cotton Initiative; Alexandra Perschau, ABT Foundation; Keith Tyrell, Pesticide Action Network UK; Justin Mundy, HRH The Prince of Wales's International Sustainability Unit. The Sustainable Cotton Communiqué demonstrates that there is a demand for more sustainable cotton and the commitment made by companies will help to drive sustainable practices across the sector. In turn, this will help alleviate the environmental and social costs that are too often associated with cotton production, including the over-use of pesticides, the release of greenhouse gases, the depletion of local water sources and rising costs of production.

The brands that have committed to the 100% by 2025 pledge are: ASOS, EILEEN FISHER, Greenfibres, H&M, IKEA, Kering, Levi's, Lindex, M&S, Nike, Sainsbury's, F&F at Tesco, Woolworths, Adidas, A-Z, BikBOk, Burberry, Burton Snowboards, Carlings, Coyuchi, Cubus, Days like This, Dressmann, Hanky Panky, House of Fraser, Indigenous Designs, KappAhl, Kathmandu, Mantis World, MetaWear, Otto Group, prAna, SkunkFunk, Timberland, Urban, Volt and Wow.

#### Learn more here.

# Dispelling the Myths of Not a Penny More





Quality versus cost containment is one of the fundamental challenges of every sourcing department. Add in sustainability requirements which are not generally measured at the P&L level and you have the "Not a Penny More" mantra in sourcing. This plenary offered new research on the value of investing, and the concomitant cost of not investing, that penny or nickel into your product and value network.

Karin Ekberg | CEO Leadership & Sustainability
Stephanie Chan | Sustainability Lead, Esquel
Dr. Jung Ha-Brookshire | Associate Professor of Textile and Apparel Management, University of Missouri
Shreyaskar Chaudhary | Managing Director, Pratibha Syntex Limited

# **Technology and Traceability**



This breakout session aimed to explore how technological innovations in traceability may be used in the textile supply chain to achieve common goals. Technology has taken incredible strides, providing options for companies seeking to verify the raw material sources. Leaders in this field presented their work, and held a discussion to identify risks, challenges, and opportunities.



Patrick Mallet | Director, Innovations, ISEAL
Dr. Timo Hammer | CEO WKI Hohenstein Group
MeiLin Wan | Vice President Textiles, Applied DNA Sciences
Matthew Betcher | Creative Director, ALLIED Feather & Down
Meredith Boyd | Global Business Development Director, Unifi Manufacturing, Inc.

# Towards a Bio-based Economy



This session was designed to delve into the brand based perspective to the bio based economy and how apparel brands are embracing this from strategy through to a commercial level. The panel-based forum started with case studies from selected speakers and then turn to a facilitated panels discussion addressing topics spanning from setting strategy to enablers of commercial success.



Sophie Mather | Material Futurist, BIOV8TION Kenji Higashi | Dir. & Executive Officer, Spiber Inc. Mattias Bodin | Sustainability Business Expert, Materials and Innovations, H&M Claudia Richardson | Materials Innovation Manager, Patagonia

# Working Session: Responsible Wool Standard





The Responsible Wool Standard has been in action for over a year. This session explored three topics with leading experts to improve adoption and success of the standard. The group discussed strategies around building supply and demand, how to create greater price stability, and where to go next with land management.

Phil Townsend | Sustainable Raw Materials Specialist, Marks & Spencer Jose Fernandez | Founder/President, Global Merino Chris Kerston | Dir. Market Engagement and Public Outreach, Savory Institute

# Synthetics: What are the Problems? Meeting SDG #12



SDG #12 - Sustainable consumption and production is about promoting resource and energy efficiency, sustainable infrastructure, and providing access to basic services, green and decent jobs and a better quality of life for all. The following questions were addressed in this breakout session: What are the problems facing synthetic fibers in meeting this goal? How do we deliver on SDG #12 for all members of the synthetic fiber supply chain from raw materials to brands and retailers and finally the consumer?





Karla Magruder | Founder and President Fabrikology Dr. Maurizio Crippa | CEO, gr3n Kelsey Halling | Dir. Impact, Thread International Ethan Barr | Senior Sourcing Manager, Target Jerry Wheeler | Founder/President, Ecocentric Brands

# **Net Positive Project**



Making Our Efforts Count: How a new frame on sustainability can drive the 'net-positive' outcomes we need. A record breaking amount of companies are demonstrating their progress in reducing their environmental and social impacts. We should be proud of this progress given where we started, but in looking to the future, are these reduction goals enough? A growing movement of companies have started to define what it would mean to give more back to society and the environment than what they take out. Such a 'Net Positive' approach requires transformative shifts in business models, new partnerships and innovation. The Net Positive Project breakout discussed what is needed to drive truly positive outcomes and learn from courageous companies on the journey to transformative change.





Charlene Collison | Assoc. Dir. Sustainable Value Chains and Livelihoods, Forum for the Future Sandra Seru | Director, Forum for the Future

# Setting Apparel Sustainability Goals with Sound Science



How can apparel companies meet rising consumer demand over the coming decades while decreasing their environmental impacts to function within planetary boundaries? In this session, experts from the World Resources Institute gave practical guidance on how businesses can use environmental science to improve operations, rethink supply chains and drive business model innovations that will help them thrive in a resource-strained world.



Paul Reig | Senior Associate, World Resources Institute Deborah Drew | Research Analyst, Business Center, World Resources Institute Michael Schragger | Managing Director, Sustainable Fashion Academy Tien Shiao | Senior Associate, Pacific Institute

# Taking Action to Drive Impact





As companies focus on their CSR targets and the industry looks to meet SDG goals, the role of sourcing strategies becomes stronger and stronger. This plenary presented on how companies can act together through the common language of standards to drive meaningful change on a global scale.

Patrick Mallet | ISEAL

# Leather and Cashmere: Impacts & Opportunities



Leather and cashmere are the next animal sourced materials that are being addressed by Textile Exchange. The industry has started work on animal welfare, grazing and environmental impacts, and addressing traceability. Attendees were able to learn from experts about the impacts, activities, and opportunities.



Caroline Reid | Project Manager Sustainable Development | IKEA Sandra Vijn | Director, Sustainable Food, WWF Deborah Froeb | Dir. Investment Product Development, NatureVest (The Nature Conservancy) Dr. Sara Shields | Farm Animals Behavior and Welfare Specialist, Humane Society International

# New Reporting Metrics: Navigating the Maze of ESG, SDG and Integrated Reporting







For the attendees that are responsible for reporting at their company, this session included an important discussion of best practices in incorporating SDG disclosures into sustainability reporting or your integrated reporting, all through the lens of materiality to the business and your shareholders and other stakeholders.



Lauren Cope | ESG Analyst at Bloomberg LP Alyson Genovese | Head of Corporate/ Stakeholder Relations, N.America, Global Reporting Initiative (GRI) Angelika Guldt | Sustainability Communications, Lenzing AG Katie Schmitz Eulitt | Strategic Advisor, Stakeholder Engagement - SASB

# Putting Women and Children First: The Social Agenda



This breakout featured five projects working to bring equality and human rights to the fore. From ending child exploitation to bringing out women's entrepreneurial skills, these projects combine technology and human factors for success.



Alison Ward | CEO, CottonConnect Mitsuya Inagaki | Manager, Kowa Company Yuka Iwatsuki | President/Co-founder, Action against Child Exploitation Arun Ambatipudi | Executive Director, Chetna Organic Nina Smith | CEO, Goodweave

# The Post-Consumer Textile Collections Conundrum



As technology and innovation transform waste into worth, will consumers embrace old things as new? How will trash be positioned to change the dirty perception to that of luxurious and desirable items? Attendees in this breakout session learned about the gaps requiring cross sector collaboration to expedite and scale trash conversion into new and consumable products.



Frank Zambrelli | Senior Advisor, Glasgow Caledonian University (GCNYC) Fair Fashion Center Traci Kinden | Textile Program, Circular Economy Anne Johnson | Partner/Vice President, RRS Katrin Ley | Managing Director, Fashion For Good

# Data Collection to Measure Impacts in Your Supply Network





This working session focused on the development of the joint Centralized Database System with Textile Exchange and the Global Organic Textile Standard followed by discussion breakout groups. By the end of the session, the group had identified the most important metrics and indicators to be collected from each actor in the textile supply chain, the best collection methods, and with what groups or organizations we should collaborate. These outcomes will ultimately contribute to the design of the Centralized Database System and Textile Exchange's overall Impacts program.

Rahul Bhajekar | Director Standards Development & Quality Assurance, GOTS

# The Journey to Regenerative Agriculture and How We Get There: +/- 5% Fiber Challenge



Textile Exchange has promoted sustainable agriculture and the use of preferred fibers as one barometer of transformative change for the textile industry. Textile and apparel companies play an important role in the transition to a more resilient, regenerative and circular economy. Moving industry toward preferred fibers and materials, which are produced to globally accepted standards and are traceable through the supply chain, is a necessary part of this transition.



Maggie Kervick | Dir. of Communications & Outreach, GCNYC Fair Fashion Center Cara Chacon | Vice President, Social & Environmental Responsibility, Sustainability, Patagonia Roian Atwood | Director of Sustainability, VF Jeanswear, Imagewear, Central and South America

# Factories, Sustainability and Brand Demand



Sourcing Journal Online's Publisher, Edward Hertzman, led a panel through the reality of sustainable investments, payoffs and the in-store results as relates to the SDGs. What have factories invested? What have been the return on factory investments? As sustainability gains traction what percent of the textile supply chain is invested? Are the consumers buying? Who's paying the sustainability bills? Is sustainable production real?... were a few of the questions addressed in this thought provoking plenary that ended the 2017 Conference.



Edward Hertzman | Hertzman Media Group Julia Hughes | President, U.S. Fashion Industry Association Eileen Mockus | CEO, Coyuchi

# **Innovation & Impact Showcases**



# **O**rganiMark



Connect with Africa Heinrich Schultz | Founder, OrganiMark





Transitional Cotton - The Smart Intersection of Food and Textiles Nova Sayers | Sr. Manager, Business Development





Sustainable Furnishings Council Susan Inglis | Executive Director

# Preferred Fiber & Materials Round Tables





### Preferred Fiber & Materials Round Tables

As we spread our net wider to cover a range of Preferred Fibers and Materials, this year, the Round Table format evolved to offer a powerful combination - both focused sessions on specific preferred fibers and materials (PFMs), plus the opportunity for the organic cotton community to come together to build regional strategies.

The PFM Round Tables day is designed to be highly interactive and action-oriented, giving attendees the chance to roll up their sleeves and bring into action the rich content shared during the preceding two days of the conference.

The day began by drawing on the opinions of five global leaders and their connection with the Sustainable Development Goals (SDGs). This was followed by Round Table meetings for Organic Cotton, Recycled Polyester, Biosynthetics, and Man-made Cellulosics, with each of these discussions tailored to the "needs" of the fiber, the key challenges facing suppliers and buyers, sustainability hotspots, barriers to growth, and solutions to invest and scale.

In the afternoon, it was all about organic cotton, this year with a regional focus, with dedicated regional strategy meetings for Africa, China, India, Latin America, and the region of Turkey, Egypt & Central Asia.

#### Download the full 2017 PFM Round Tables In Action report here.

A Big Thank You To All Sponsors Of The 2017 PFM Round Tables, Hands-on Lab And Innovation Awards:









**CHANGE** 





### Dibella WESTPOINT



#### The PFM Round Tables Day In Numbers:

- 6th Organic Cotton Round Table global assembly
- 1<sup>st</sup> portfolio approach to the Round Table introducing recycled polyester, manmade cellulosics, and biosynthetics
- 3<sup>rd</sup> OCRT Innovation Awards
- 271 total participants from 28 countries
- Launch of the Preferred Fiber & Materials Hands-On Lab, featuring **49** innovative companies and start-ups.
- Introduction of **5** regional Organic Cotton Strategy Meetings for Africa, China, India, Latin America and Turkey.
- Announcement of **52** Signatories of the Recycled Polyester Commitment to achieve a 25% increase in use of recycled polyester by 2020.
- Launch of 8 new must-read reports, including our 2017 <u>Market Reports</u> and Insider Series plus two <u>Guides</u> on organic cotton published in collaboration with Kering.
- Textile Exchange and Catholic Relief Services announced plans for the 1<sup>st</sup> Regional OCRT in Burkina Faso in 2018.
- The 2<sup>nd</sup> Regional OCRT in Izmir will also take place in 2018.
- Textile Exchange's Biosynthetics microsite had it's 1<sup>st</sup> preview.









# Preferred Fiber & Materials: Hands-on Lab and Innovation Awards





**Preferred Fiber & Materials** Hands On Lab

## **Textile**Exchange

Textile Exchange this year launched its first ever

Preferred Fiber & Materials (PFM) Hands-On Lab,

with support from Recover, WestPoint Home, Ditto

and Dibella. The idea was to complement the PFM

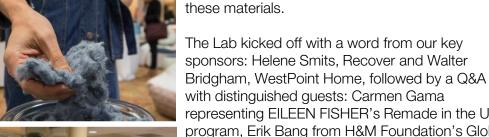
Round Tables by bringing together a range of PFM

samples - from the latest technical innovations to

on the social and environmental considerations of







with distinguished guests: Carmen Gama representing EILEEN FISHER's Remade in the USA program, Erik Bang from H&M Foundation's Global Change Awards, Stacy Flynn, CEO of evrnu, and Valentina Longobardo from VEGEA introducing their new grape leather.

> The Lab was open to visitors on the day of the Round Tables to browse the displays, chat at leisure to others, or relax in the WestPoint Home

Eco Lounge. Scheduled demonstrations with three innovation leaders (Carmen Gama, EILEEN FISHER, Helene Smits, RECOVER and Carol Blázquez, ECOALF) were held over lunch for a deeper dive into new business models based on removing waste from the textile equation.



The 2017 OCRT Innovation Award Ceremony was the finale of the PFM Round Tables Day, and we ended on a high after hearing this year's inspiring innovators pitch their ideas to our panel of distinguished judges, chaired by Kering's Christine Goulay.

The winner of the 2017 Innovation Award was Marzia Lanfranchi, who has just launched Cotton Diaries - an interactive documentary aiming to revive the human connection between the people who grow, make and use cotton.







The place of **runner-up** was awarded to **Tobias Meier** of ecos, who is starting a Sourcing Coalition for Organic-Fair Trade Cotton from West Africa.

#### Other finalists included:

- Robert Mathew and Ram Chavan of FabriKolor, India, who work with low-income, marginalized women to produce naturally dyed organic cotton clothing.
- Martín Alonso of StayTrueOrganic, Argentina, who initiated a selfsustainable biodynamic farm based on organic cotton cultivation in the native QOM community
- Lucy Rao of Pamba Mali Organic Cotton Initiative, Kenva a social enterprise that believes in the power of entrepreneurship and investment in women.
- Marci Zaroff of MetaWear, USA a sustainable fashion manufacturer and turnkey solution for stylish "made in the USA", fully GOTS certified custom goods.

All six finalists will join OCRT Innovation Award Alumni; an exciting group of innovative thinkers from around the world. The next call for Innovation Award submissions will be issued early in 2018.







## Post-conference industry tours on October 13 were hosted by:

- Better Cotton Initiative Cotton Field Trip | Scotland Neck, North Carolina
- Eileen Fisher Circular Design + Tiny Factory | Irvington, New York
- George Washington University Textile Museum + Discover D.C. Day Tour! | Washington D.C.
- Metawear: Inside Sustainable, Ethical & Fashionable Manufacturing in the USA | Fairfax, Virginia
- Unifi: Repreve Recycle Center Tour | Yadkinville, North Carolina

# Puerto Rico Cotton Fund Launch



On Wednesday, October 11th, The Smallholder Farmers Alliance (SFA) along with Yanna Muriel Mohan, Farmer and Agricultural Manager of Visit Rico, delivered a heart-wrenching message to conference attendees about the devastating impact of Hurricane Maria on organic smallholder farmers in Puerto Rico. The Puerto Rico Cotton Fund was launched and over \$30,000 dollars were pledged to go towards immediate help including emergency micro-grants to smallholder farm families and the development of a smallholder recovery program in Puerto Rico. We will keep the fund open to the end of the year – so if you didn't have a chance to give at the conference – send us an email and we'll get you included in this great project (Conference@TextileExchange.org).

A special thanks to Hugh Locke, with SFA, for the partnership with the Textile Exchange community.

Learn more here: http://textileexchange.org/puerto-rico-cotton-fund





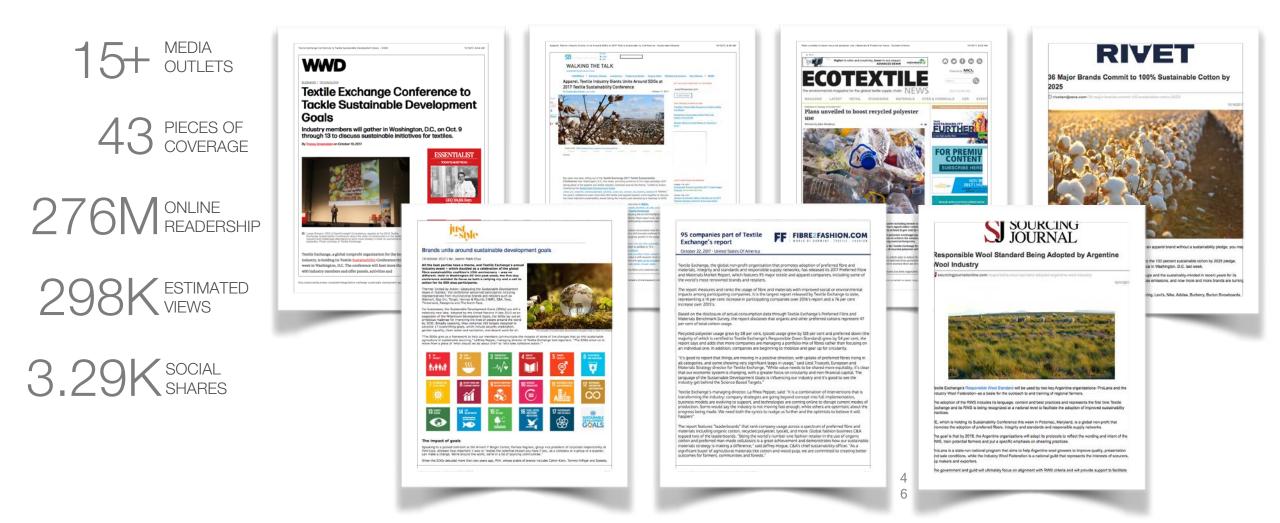
# 2017 Conference Announcements



- The <u>Cotton Challenge</u> issued by the Prince's Trust International Sustainability Unit expanded from 13 Brands to over 40, and we expect another 25 or more before May 2018.
- <u>2017 Market Reports</u>, including the ever popular Preferred Fiber and Material Leaderboards.
- 15<sup>th</sup> Anniversary Special Edition Insider Series, featuring stories about people making a difference in textile sustainability. This amazing group of stories is only the beginning!
- Textile Exchange <u>rPET Commitment</u> launched with over 45 commitments to increase Recycled Polyester (rPET) use by at least 25% by 2020.
- The <u>Blended Transitional Challenge</u> has also been launched.
- The <u>Responsible Wool Standard</u> is seeing wide-spread adoption in Argentina.
- The first ever Preferred Fiber and Materials Hands-on Lab was launched.
- The 2017 winner of the Organic Cotton Round Table <u>Innovation Lab</u> was selected.

## **Press Coverage**





## 2017 Board of Directors





Barruch Ben-Zekry | VF Corporation

**Textile Exchange Governance Board:** 

Tricia Carey | Lenzing Cara Chacon | Patagonia Paolo Foglia | ICEA Jeffrey Hogue | C&A Mitsuya Inagaki | Kowa Company Karla Magruder | Fabrikology Elayne Masterson | Esquel Ben Mead | Hohenstein Institute Cheryl Millard-Nutt | Nike, Inc. Mark Prosé | Control Union Shona Quinn | Eileen Fisher Sarah Thorson | Target Corporation Jerry Wheeler | Ecocentric Brands Marci Zaroff | Under the Canopy

#### **Advisory Council:**

Simon Cooper | Change Agency Dr. Narasimha Donthi | Chetana Society Eric Ducoin | Sustainable Cotton Consultancy Subindu Garkhel | Fairtrade Foundation Sevilla Granger | Consulting Edward Hertzman | Sourcing Journal Online Adam Mott | VF Corporation Sreeranga Rajan | Dibella Pamela Ravasio | European Outdoor Group MeiLin Wan | Applied DNA Sciences Alison Ward | CottonConnect Amy Williams | California College of the Arts Eric Wilmanns | Brown & Wilmanns

A special Thank You to our Board of Directors for your ongoing support to Textile Exchange.

#### European Board of Trustees

Arun Ambatipudi | Chetna Organic Prama Bhardwaj | Mantis World Mani Chinnaswamy | Appachi Cotton Co/Ethicus Dr. Helen Crowley | Kering Anna-Karin Dahlberg | Lindex AB Avinash Karmarkar | Pratibha Ben Ramsden | Resonance Heinrich Schultz | OrganiMark Amit Shah | Spectrum Aydin Unsal | Egedeniz Textiles A.S. Bruno Van Steenberghe | GreenLama SPRL Tong Yeung | Mecilla





# The 2018 Textile Sustainability Conference will be held October 22-24<sup>th</sup> in Milan, Italy



The 2017 Textile Sustainability Conference and this Conference Overview are a result of a lot of hard work by too many people to name. Thank you to all, most especially to Textile Exchange members and attendees, who came to be engaged and participated in the conference, making it memorable and meaningful for so many.

Please contact <u>Conference@TextileExchange.org</u> for any questions and follow us <u>@TextileExchange</u> for 2018 updates! All photography contained within this report is by Erika Nizborski Photography.



Textile Exchange, founded in 2002, is a global nonprofit organization that works closely with all sectors of the textile supply chain to find the best ways to create positive impacts on water, soil, air, animals, and the human population created by the textile industry. Textile Exchange accomplishes this by providing the knowledge and tools the industry needs to make significant improvements in three core areas: Fiber and Materials, Integrity and Standards, and Supply Network. A truly global organization, Textile Exchange is headquartered in the U.S. with Staff and Ambassadors located around the world. To learn more about Textile Exchange, visit: www.TextileExchange.org.