

UNITED BY ACTION: ACCELERATING SUSTAINABILITY IN TEXTILES & FASHION



TextileExchange Organic Cotton Round Table

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CHINA

Evonne Tan

Data Management & China Strategy Director,
Textile Exchange

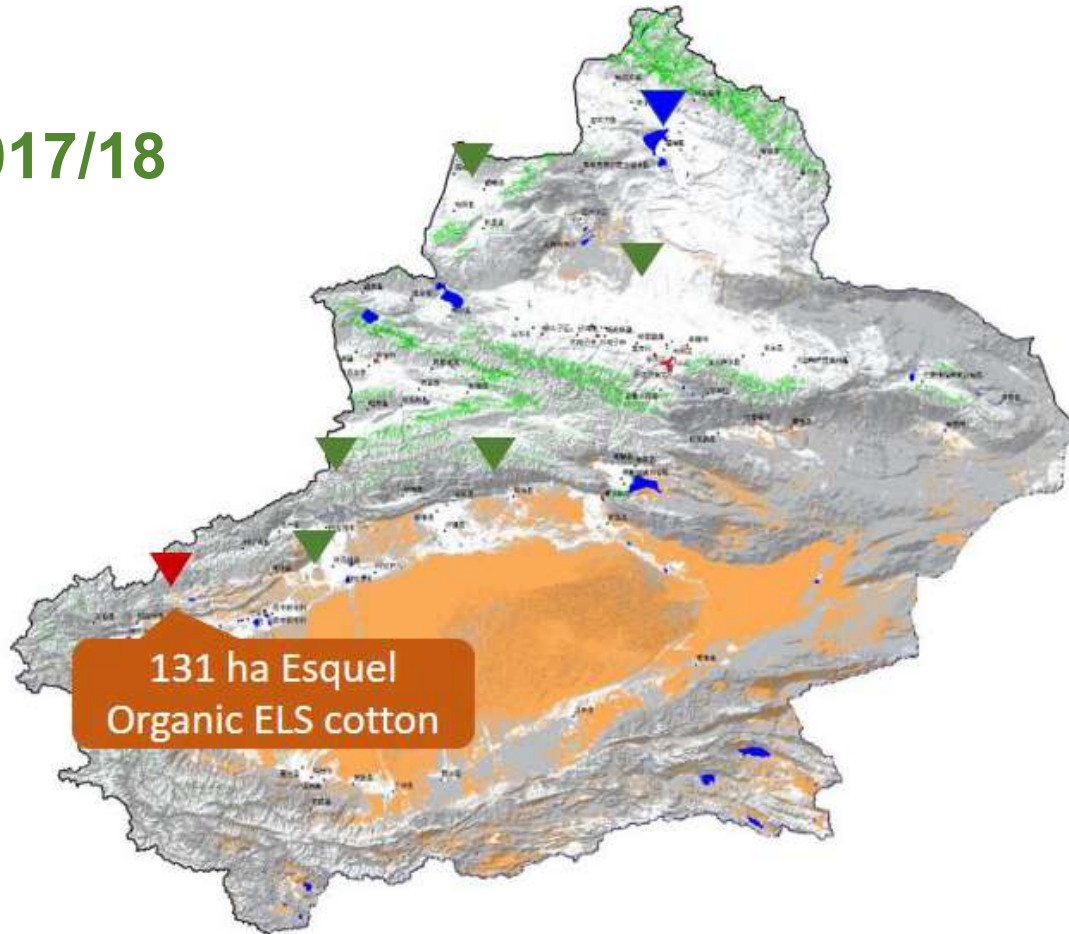
Yick Chung Man

Managing Director of Cotton Procurement and
Operations, Esquel

China Organic Cotton Outlook and
Esquel's Commitment

Organic Cotton Planting in Xinjiang

Season 2017/18



North Xinjiang

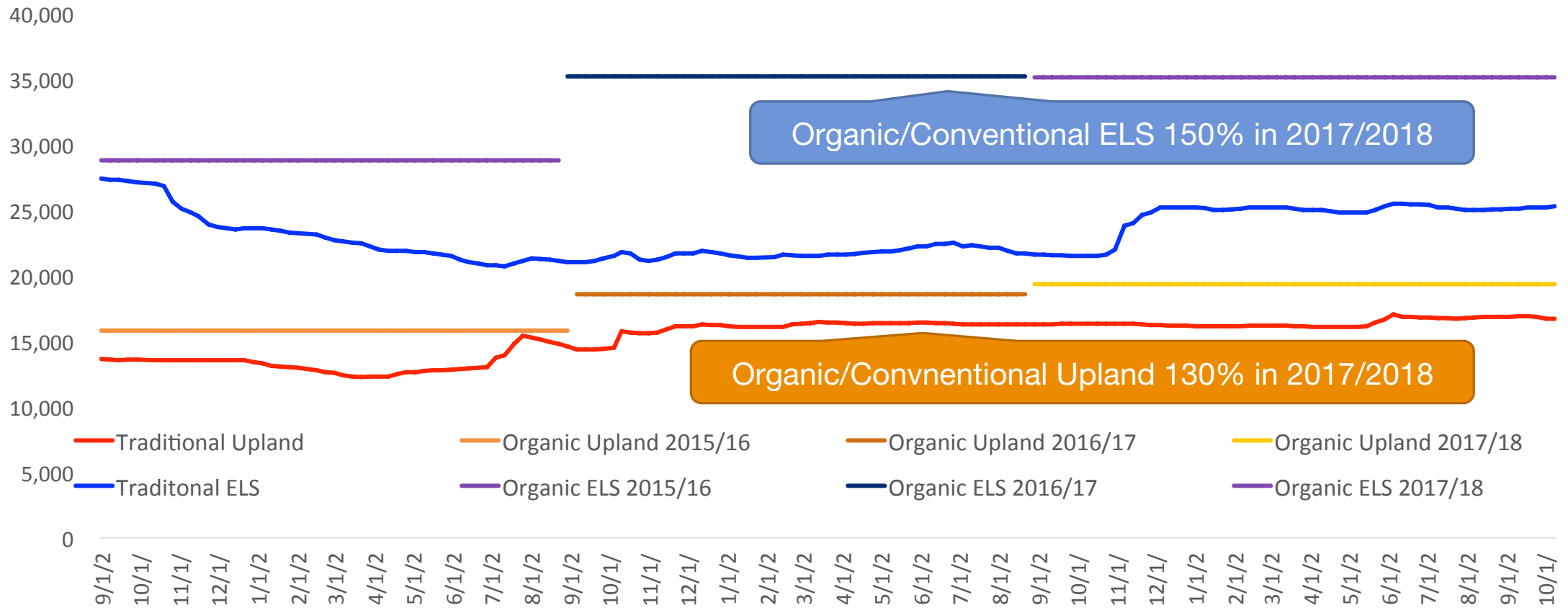
8,000 ha

South Xinjiang

5,131 ha

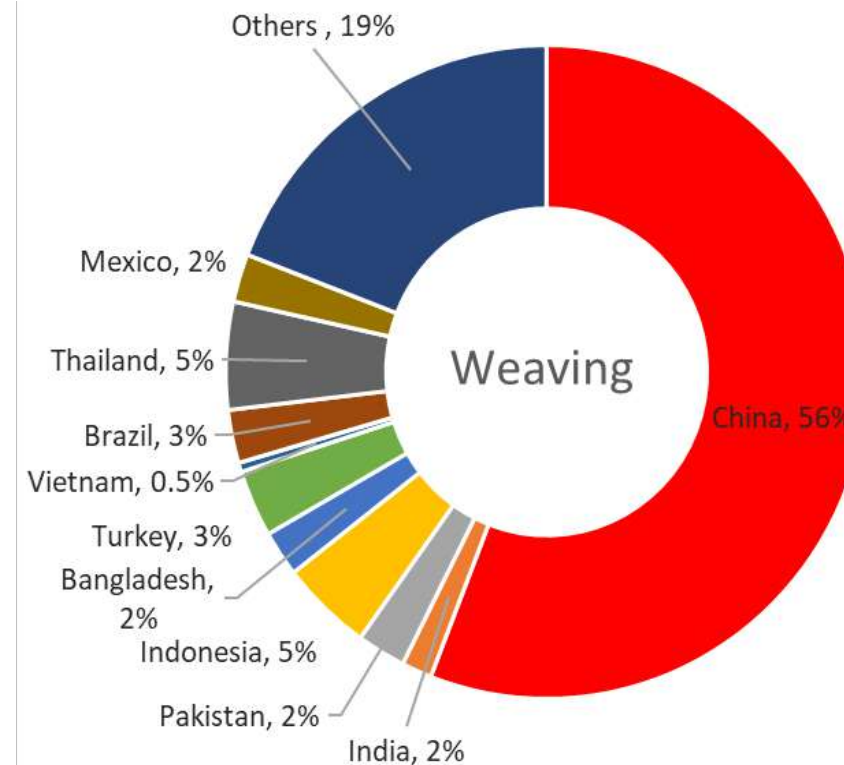
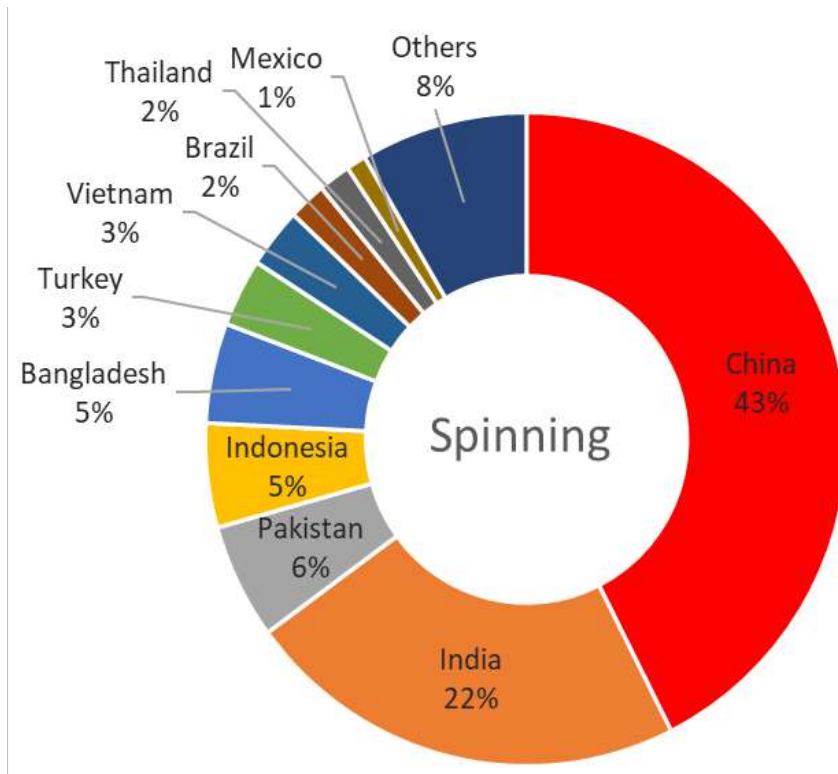


Organic Cotton Price



Global Textile Manufacturing

- As of the end of 2016, the world's textile manufacturing mainly locate in Asia.

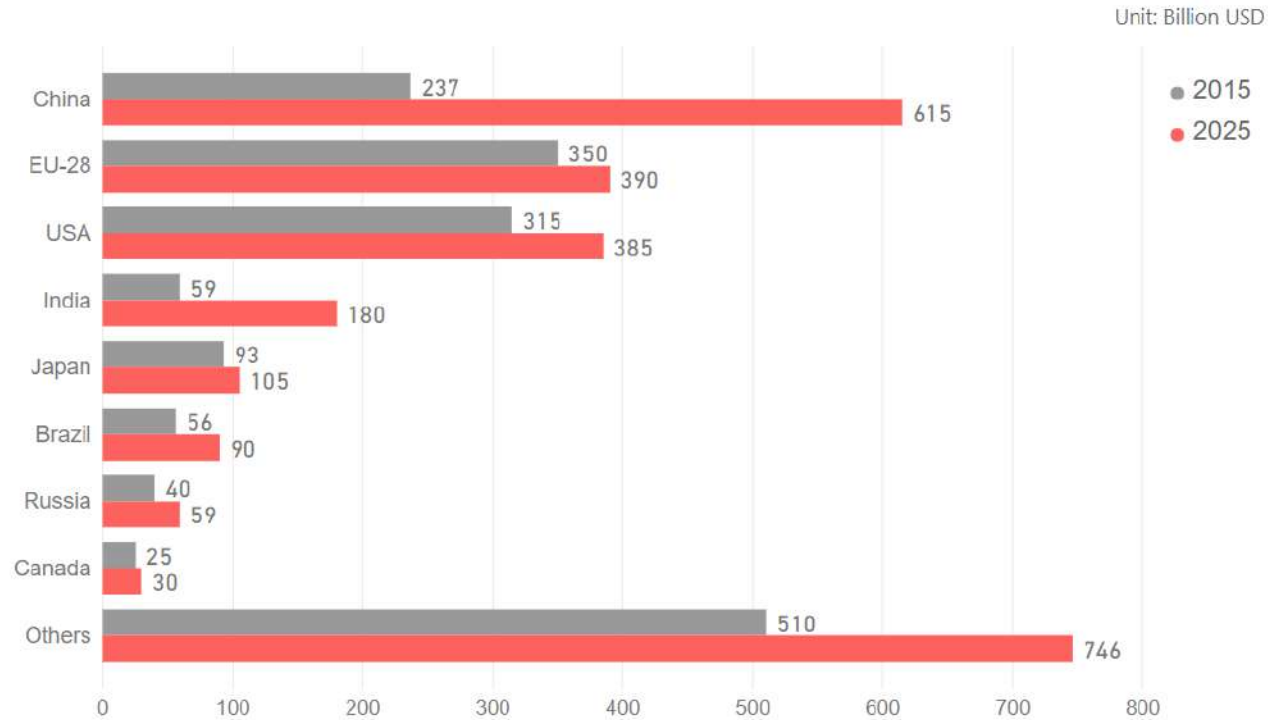


Source: ITMF



Global Clothing Market Size

- The world's clothing market size in 2015 is USD 1.68 trillion, which is projected to exceed 2.6 trillion in 2025 at the CAGR of 4%.
- And most of the new market share come from China and India.



Source: Wazir Analysis



Global Clothing Export

- In 2017, The World's clothing export is \$ 486 billion.
- Top 7 clothing exporters are China, EU, Bangladesh, Viet Nam, Turkey, Hong Kong, India.



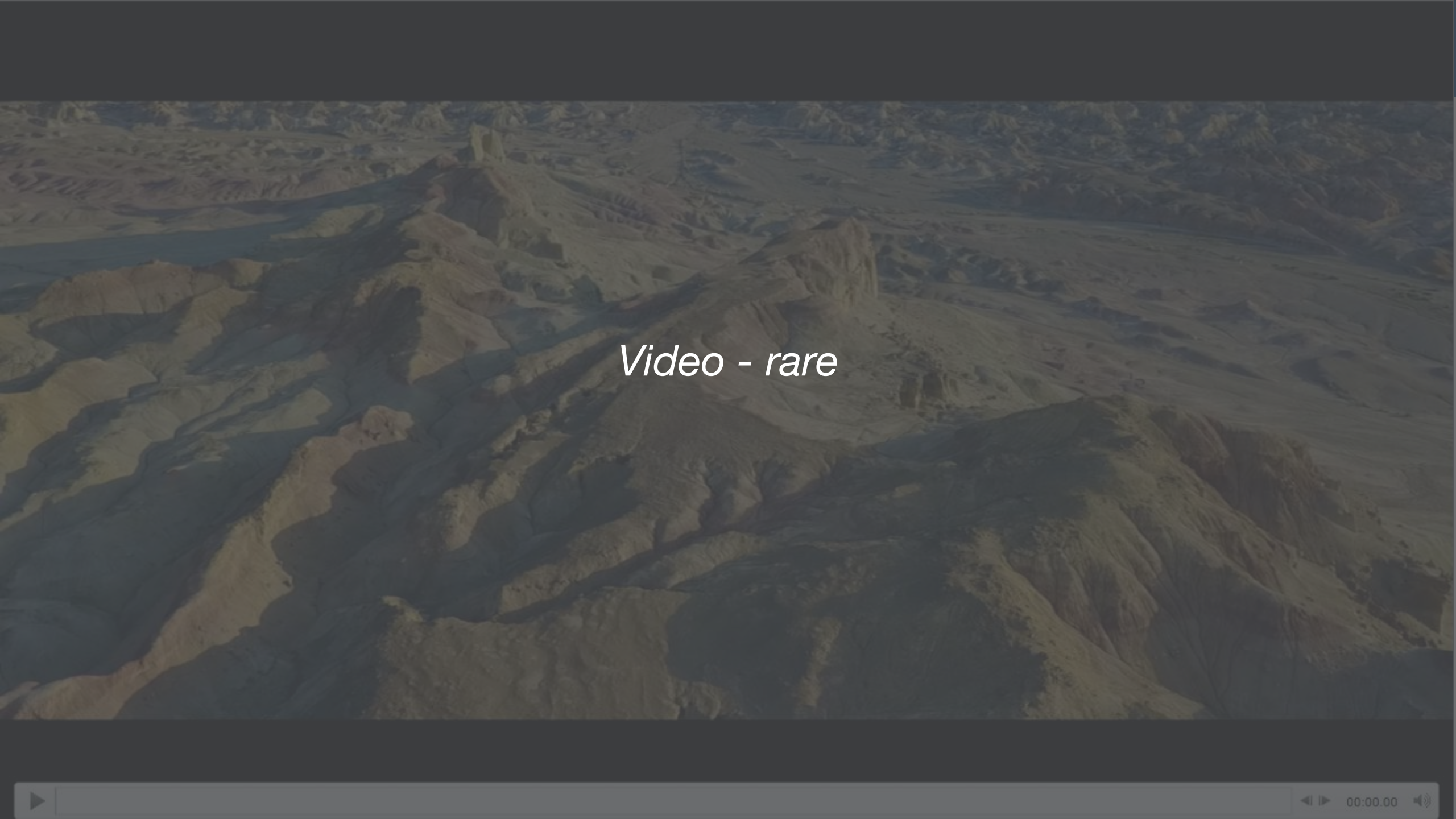
Source: ITC calculations based on UN COMTRADE and ITC statistics



Veronica Yow

Manager, Rare

Organic, Starting from the Soil

An aerial photograph of a rugged, mountainous landscape. The terrain is characterized by deep, winding valleys and prominent ridges, creating a complex, textured appearance. The lighting suggests a low sun, casting long shadows that emphasize the topography. The overall color palette is muted, with shades of brown, tan, and grey.

Video - rare



00:00.00



Alison Ward

CEO, CottonConnect Ltd.

CottonConnect's Approach to Organic Cotton in China

CottonConnect's Approach to Organic Cotton in China



Debra Guo

Environmental Sustainability Manager,
Stella McCartney

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